

Corporate Finance News

Selected M&A Transactions 2018





















Commerzbank once again underscores its strong position as trusted M&A adviser for large and mid-size corporates in the German market



Commerzbank continues to show strong momentum as trusted M&A adviser for large and mid-size corporates in the German market. Advised transactions included sellside and buyside transactions as well as public takeovers from various sectors such as industrials, automotive & transport, infrastructure & energy, technology and healthcare & chemicals. Commerzbank once again demonstrated its unmatched proximity to “Corporate Germany” by working

for a number of renowned privately held/family owned companies as well as public corporates during the last year. In addition, Commerzbank proved its in-depth reach into Asia by advising large Chinese buyers on sizeable and widely recognised acquisitions in Germany. We always strive to integrate financial and strategic advice by drawing on our full range of capital markets services and global capabilities.

Selected M&A transactions advised by Commerzbank in 2018 include:

<p>COMMERZBANK </p>  <p>Acquisition of the remaining 74.9% stake in Vattenfall Wärme Hamburg GmbH by HGV Hamburger Gesellschaft für Vermögens- und Beteiligungsmanagement mbH from Vattenfall AB €625 million Financial Adviser (Fairness Opinion) December 2018</p>	<p>COMMERZBANK </p>  <p>Sale of SERgroup to The Carlyle Group Financial Adviser December 2018</p>	<p>COMMERZBANK </p>  <p>Sale of a 75% stake in Ersträsk Wind Farm (total capacity of 229 MW) to The Renewables Infrastructure Group Limited Financial Adviser Signed December 2018</p>	<p>COMMERZBANK </p>  <p>Sale of a 20% stake in DKV MOBILITY SERVICES GROUP (“DKV”) to CVC Capital Partners Financial Adviser Signed November 2018</p>	<p>COMMERZBANK </p>  <p>Public takeover offer for GRAMMER AG by Jiye Auto Parts GmbH (Wang family) €756 million Financial Adviser September 2018</p>
<p>COMMERZBANK </p>  <p>Sale of a majority stake in inprotec AG to PARAGON Partners Sole Financial Adviser July 2018</p>	<p>COMMERZBANK </p>  <p>Sale of KBL AG to DIH Deutsche Industrie-Holding GmbH Financial Adviser June 2018</p>	<p>COMMERZBANK </p>  <p>Acquisition of Global Body Control Systems business from ZF Financial Adviser April 2018</p>	<p>COMMERZBANK </p>  <p>Acquisition of Danfoss Värmepumpar AB (Thermia) from Danfoss A/S Financial Adviser April 2018</p>	<p>COMMERZBANK </p>  <p>Sale of Kuehlhaus Duesseldorf to NORDFROST Financial Adviser February 2018</p>

Dr. Christoph Thierolf
Global Head of M&A
[E-mail](#)

Dr. Olaf Schween
Head of Large Cap M&A
[E-mail](#)

Andreas Laudien
Head of SME M&A
[E-mail](#)

Ulrich Braun
Managing Director M&A
[E-mail](#)

Claus Steinhoff
Managing Director M&A
[E-mail](#)

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